

PAUL OSBORN

CONSULTANT PROFILE



Paul's extensive financial services, governance, and product management experience ranges across global fund management, quantitative analysis, and software product development. He has been a technology start-up entrepreneur, directed product development at a multi-national conglomerate, and executed strategic governance at a SaaS healthcare company, leading to the sale of the company for a 5 times multiple. He is an author and lecturer in Agile and other, non-traditional, adaptive project management techniques.

Paul has a unique combination of complex statistical analysis, information modeling, program management perspectives and senior executive level experience. A native of the UK, his work in Hong Kong, Tokyo, and the United States provides him with distinctive insights.

PROJECT EXPERTISE

- Strategy Planning and Deployment
- Project/Program Governance
- Agile Project Management & Evaluation
- Mergers & Acquisitions Data Integration
- Software Application Development
- Program Management
- Executive Dashboards

EXPERTISE

- Management Engineer
- Designing Strategic Systems Models
- Agile Project Management & Evaluation
- Working Across Organizational Silos
- Program/Project Management
- Complex Problem-Solving
- Quantitative Analysis

SAMPLE PROJECTS

Balanced Hoshin Adaptive Business Planning System. A proprietary set of tools to define, communicate, and execute great business plans.

Guide executive team of a national healthcare company to define and communicate strategy and connect strategy to projects through the company.

Define and enforce project governance as part of an executive team. Project evaluation, prioritization, tracking, and technology & product evaluations.

Bring to market, manage, and negotiate sale of a company developing a business-to-business software application serving institutional stock brokers.

Worldwide data system for investment managers & stock analysts to use common tools, think globally, and collaborate between global offices.

Front office investment management system serving a trillion-yen investment management firm in Tokyo, employing development partners in Hong Kong and New York.

EDUCATION AND INTERESTS

Bachelor of Commerce in Business from Edinburgh University, Scotland

White Paper: *Chaos Theory As Applied to Stock Markets*

Agile Publications: *Succeeding with Agile Governance*
Succeeding with Agile Teams